

Ready to submit your loan to PCM?

Here is what you need to include for your *FHA Streamline Refinance!*

Borrower:

Loan #:

FHA Streamline Refinance Submission Checklist

- Fully Completed Loan Submission Form (*completed in its entirety*)
- FHA Case Number Assignment (request in advance of submission from CON.FHACaseNoMailbox@pcmloan.com)
- 1003 (rev dt 6/09 or later) (*completed in its entirety and signed by loan originator*)
 - Signed by borrower or Credit Authorization
 - Signed by Loan Originator to **include NMLS# for Broker and Loan Originator**
 - Borrowers marital status – if there separate 1003s for each borrower if unmarried
- HUD 2900A addendum to the Application with pages 1 and 2 completed and signed
- Mortgage only credit report with 3 scores or a tri-merged report with 3 scores
- Copy of Existing Note
- Asset Documentation for cash to close
- Current Payoff Demand or Mortgage Statement from current lender
- Fully executed FHA Disclosures
- Signed MLDS version 882 – All California Loans
- Servicing Disclosure Statement
- SSN Authorization Form - *Legible, Signed and Dated within 60 days of application*
- Fully executed Anti-Steering Disclosure Form signed by borrower (Lender Paid Comp Only)
- RESPA Fee Sheet, Initial Fees Worksheet OR Itemization of Amount Financed
- Settlement Services Provider List (including Affiliated Business Agreement, if applicable)
- Accurately Disclosed GFE
- Certification of Receipt of GFE and Intent to Proceed